

2022 Charity Plan and Report of 2021 Charitable Activities

Layton Hospital
September 27, 2022

Layton Hospital Administration
Intermountain Healthcare



MISSION STATEMENT

Helping people live the healthiest
lives possible.®



NON-PROFIT

We help meet the diverse healthcare needs of our communities by providing excellent care at the lowest appropriate cost, regardless of the patient's ability to pay.

Hospitals as Community Anchors

Layton Hospital 2021 Stats

- 500+ Caregivers
- 43 Licensed Inpatient Beds
- 40 Medical Specialties
- 170+ Active Medical Providers

Opened in 2018

Layton Hospital 2021 Highlights



989
Babies
Delivered



3,684
Surgeries
Performed



22,555
Emergency
Room Visits

WHAT DOES IT MEAN TO HAVE A NON-PROFIT COMMUNITY HOSPITAL?

Community Dividends

- **We have** community-based priorities
- **We operate** without obligations to shareholders, instead we ask: What do our communities and patients need?
- **We offer** more affordable care





WHAT DOES IT MEAN TO HAVE A NON-PROFIT COMMUNITY HOSPITAL?

Community Dividends

- **We support** medical education
 - Tuition reimbursement plan
- **We improve** medical outcomes

Intermountain Care Guidelines

Everyone gets the care they need

Zero Discrimination



Admit and treat every race,
every religion, every gender,
every person, every time

Clinical Judgment



Treatment is always based on a
physician's clinical judgment for
care, never cost

McKay-Dee/ Layton Hospital Board Of Trustees



Sheryl Cox, Chair



Diana Windley, Vice Chair



Judy Williamson



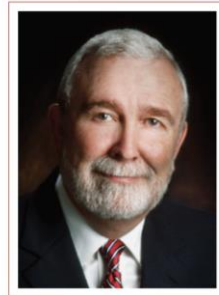
Petronella Adomako, MD



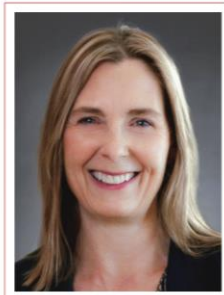
Adrienne Andrews



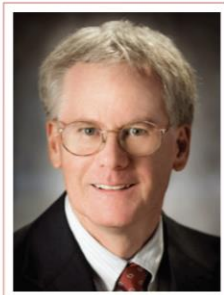
Dwight Baldwin



Neal Berube



Mara Brown



Thomas D. Dee, III



Sean Dunroe



Steve Handy



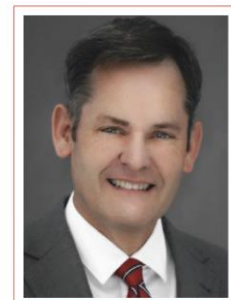
Cindy Kunz



Luis Lopez



Ali Martinez



Glen Morrell, MD



Joy Petro



Masood Safaee, MD



Erich Sontag



Scott Mortensen

Layton Hospital

2021 GIFT TO THE COMMUNITY

Charity Care Cases: 3,124



Value-Adjusted Charity Care
\$2,231,703



Community Benefit
\$25,145,882



Total Gift to the Community
\$27,377,585

Layton Hospital

2021 GIFT TO THE COMMUNITY

Additional Community Investments



Capital Improvements
\$464,832



**Uncollected
Bad Debt**
\$4,555,301

Davis County Community Groups & Intermountain

Non-Intermountain Non-Profit Cash Donations

Davis Technical College
Foundation

Holding Out HELP

Senior Charity Care
Foundation

Utah Health Policy
Project

Association for Utah
Community Health

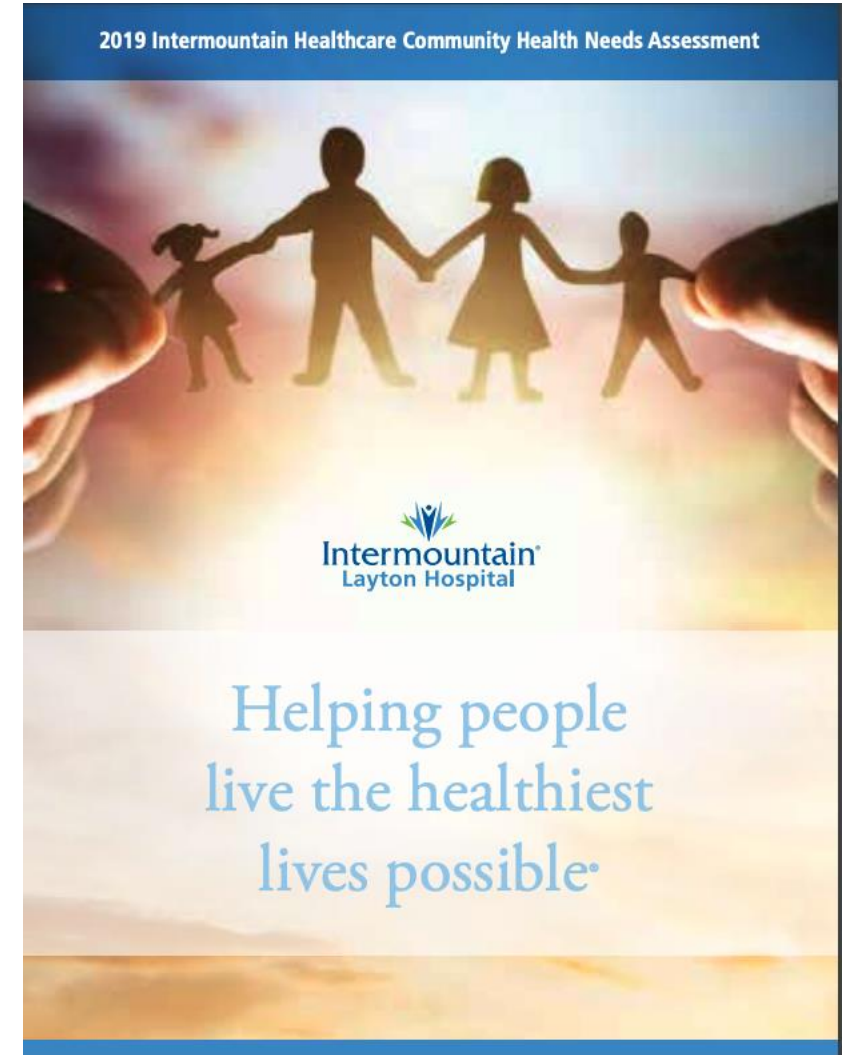
Utah Department of
Health

Midtown Community
Health Center

Davis County's Community Health Needs

Health Department, local health experts, and public health data revealed three priorities:

1. Improve Mental Well-Being
2. Prevent Avoidable Disease & injury
3. Improve Air Quality



Community Health Aims for 2021-2022



1. Improve Mental Well-being

- ↓ Suicide rates
- ↓ Substance use deaths
- ↑ Mental Health America ranking



2. Prevent Avoidable Disease & Injury

- ↑ Immunization rates
- ↓ Diabetes rates
- ↓ High blood pressure rates
- ↓ Unintentional injury



3. Improve Air Quality

- ↓ Bad air days

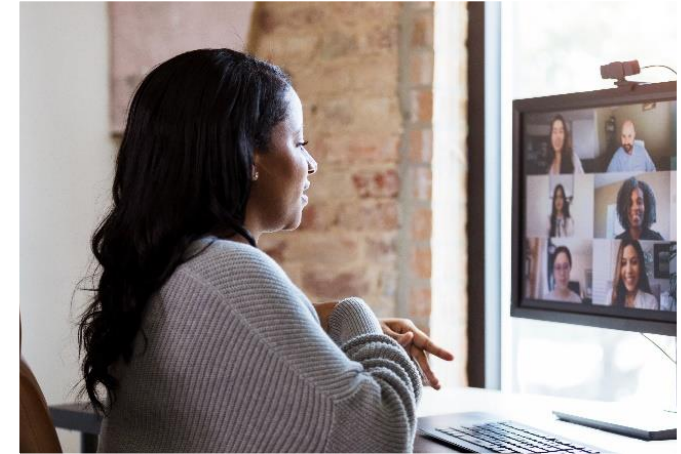
Activities to support the Community Benefit & Charity Care plan in Davis County



Screening Events
to identify diseases early so
they're more treatable



**Behavioral Health
Network Access**
to increase access to mental
health resources



Community Education
to empower people to take
charge of their health

GOVERNMENT REQUIREMENTS TO MAINTAIN NON-PROFIT STATUS / PROPERTY TAX EXEMPTION

Federal Requirements

- Community Health Needs Assessment
- Identification and management of priorities
- Hospital activities reported on Form 990, Schedule H

State Requirements

- Six standards
- County Board of Equalization conference
- Gift to the community
- Charity plan

NON-PROFIT HOSPITAL REQUIREMENTS IN UTAH TO RECEIVE CHARITABLE PROPERTY TAX EXEMPTION

1. A hospital must establish that it is organized on a non-profit basis to:

- Promote healthcare
- Provide health-related assistance to the general public
- Dedicated its property to charitable purposes
- Provide hospital care

NON-PROFIT HOSPITAL REQUIREMENTS IN UTAH TO RECEIVE CHARITABLE PROPERTY TAX EXEMPTION (CONT.)

1. A hospital must establish that it is organized on a not-for-profit basis to:

- Intermountain Healthcare is a 501 (c)(3) organization
- The volunteer hospital trustees operate the hospital on a non-profit basis to promote healthcare and devote all revenue and donations to or for hospital and healthcare purposes.

NON-PROFIT HOSPITAL REQUIREMENTS IN UTAH TO RECEIVE CHARITABLE PROPERTY TAX EXEMPTION (CONT.)

2. None of the institution's net earnings and no donations made to it inures to the benefit of private shareholders or other individuals.

- No earnings or donations at Layton Hospital inures to the benefit of private shareholders or other individuals.

NON-PROFIT HOSPITAL REQUIREMENTS IN UTAH TO RECEIVE CHARITABLE PROPERTY TAX EXEMPTION (CONT.)

3. The institution must establish:

- That it admits and treats the public without regard to race, religion or gender
- That hospital service is based on clinical judgment of physician and not on a patient's ability to pay
- That indigent persons who, in the judgment of a physician, require services generally available at the hospital receive those services for no charge or reduced charge in accordance with an indigent person's ability to pay
- The institution must provide evidence of how it informs the public of its open access policy and services for the indigent

EXAMPLES OF OPEN ACCESS

The following language appears at Layton Hospital registration desks, and each statement is sent to patients in English and Spanish:

“At Intermountain Healthcare, we believe medically necessary health care services should be accessible to residents in the communities we serve regardless of ability to pay. If you don’t have insurance or if you need help in paying for care, ask to speak with one of our Eligibility Counselors about Intermountain Healthcare’s Financial Assistance Program. Financial assistance is available for qualifying patients.”

Financial Assistance for Intermountain Patients

At Intermountain Healthcare, we believe medically necessary health care services should be accessible to residents in the communities we serve regardless of ability to pay. If you don’t have insurance or if you need help in paying for care, ask to speak with one of our Eligibility Counselors about Intermountain Healthcare’s Financial Assistance Program. Financial assistance is available for qualifying patients.

Asistencia Financiera

En Intermountain Healthcare, creemos que todos los residentes de las comunidades a las que servimos deben tener acceso a los servicios de salud necesarios, independientemente de la capacidad de pago. Si no posee un seguro o si necesita ayuda para pagar por los servicios recibidos, solicite hablar con un Consejero Financiero acerca del Programa de Asistencia Financiera que ofrece Intermountain Healthcare. La asistencia financiera se encuentra disponible para aquellos pacientes que cumplan con los requisitos.

NON-PROFIT HOSPITAL REQUIREMENTS IN UTAH TO RECEIVE CHARITABLE PROPERTY TAX EXEMPTION (CONT.)

4. The institution must establish that policies integrate and reflect the public interest.

- Governing board has broad-based members representing the community it serves
- Confers annually with county board of equalization concerning community's clinical hospital needs that can be addressed by the hospital
- Establishes and maintains a "charity plan"

NON-PROFIT HOSPITAL REQUIREMENTS IN UTAH TO RECEIVE CHARITABLE PROPERTY TAX EXEMPTION (CONT.)

5. The institution must establish that its total gift to the community exceeds its property tax liability for that year.

NON-PROFIT HOSPITAL REQUIREMENTS IN UTAH TO RECEIVE CHARITABLE PROPERTY TAX EXEMPTION (CONT.)

6. Satellite healthcare facilities and centralized support facilities are entitled to tax exemption if it is shown that facilities enhance and improve the governing hospital's mission.



Open Table: Let's Talk